

Fundraising Accelerator

with Fionta and Classy

Selecting Classy

You've made a great decision to use Classy to connect with your donors and grow your impact. And, like most people who are starting out with Classy, you probably want to ensure that your fundraising platform is connected to your CRM.

That's where Fionta's Classy Fundraising Accelerator can help. With this quick and easy implementation service, you'll receive a tailored setup, expert guidance, and even shadowing sessions from a top-level expert who knows Salesforce and Classy better than anyone.



In Scope



Configured production environment

Field mapping documentation

Installation of Classy-Salesforce integration package

Sync Classy data to standard Salesforce objects and Classy custom objects (Designations, Custom Answers, Supporters)

Set up Salesforce matching rules to improve data hygiene and accelerate data transfer using parallel processing.

Set up Classy for Salesforce Control Panel: customize integration, sync historical data, and configure settings.

Guided Admin walkthrough

Price

\$5,700

People

Salesforce: Salesforce certified resource
Customer: Key stakeholders/decisionmakers, Salesforce admin (the main person who will manage and maintain your Salesforce environment)

Prerequisites

Customer to provide courtesy/temporary login access to Classy and Salesforce and allocate six hours of meeting time with Salesforce resources within predefined duration of one week.

Out of Scope

Process Automation: Approvals, Flows
Custom Code: Apex Triggers, Apex Code, custom components, etc.